Management of Tropical Coastal Fisheries in Asia: An Overview of Key Challenges and Opportunities

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Abstract

Coastal fisheries are an important component of the fisheries sector and rural economy of tropical developing countries in Asia — generating food, employment and foreign exchange. In 1994, marine landings of these countries were about 13.3 million t (roughly 16% of world marine landings), most originating from coastal areas. The coastal fishery resources consist dominantly of species with relatively high growth, natural mortality and turnover rates; and exhibit maximum abundance in shallow depths (less than 50 m). Fishers use a multiplicity of gears, with heavy concentration in nearshore areas where abundance, catch rates and shrimp availability are highest. The management of these coastal fisheries attempts to promote three main objectives: (1) productivity/efficiency, (2) distributional equity and (3) environmental integrity. Efficient institutional/administrative arrangements are sought to attain these objectives and to maintain a balance among them.

Coastal fisheries operate in a spectrum ranging from light fishing, essentially single sector (i.e., fisheries) situations to intense fishing and multisector use of the coastal area (and its adjacent terrestrial and marine zones). Issues impacting coastal fisheries multiply through this range, requiring increasingly comprehensive and integrated analytic frames and scope of action to sustain fisheries benefits. The key issues impacting coastal fisheries in the region include: (1) overfishing, (2) inappropriate exploitation patterns, (3) post harvest losses, (4) conflicts between large and small-scale fisheries, (5) habitat degradation, (6) inadequacy of management information and research and (7) institutional weaknesses and constraints. Appropriate management strategies and actions on a broad front are necessary, and success is largely premised on institutional capabilities and resources mobilization. Moreover, the ultimate mitigation of these factors rests on effectively addressing poverty and promoting overall economic development.

Introduction

Coastal fisheries are important components of the fisheries sector and rural economy of tropical developing countries in Asia. These fisheries provide food and employment to a significant portion of the population, as well as valuable foreign exchange to the economy (Hotta 1996). In 1994, marine landings of these developing countries were about 13.3 million t (i.e., 16% of world marine landings and 12% of world fisheries production). Roughly 8 million fishers were involved in marine fisheries and aggregate fishery exports were about $9 billion per year. Most of the marine landings originated from fishing operations in coastal shelves (between the shoreline and 200 m depth) especially on their shallower parts (from 0 to 50 m). However, these fisheries are adversely affected by a number of problems and constraints, with serious
The working group discussion on indicative planning for follow-up regional collaboration elicited substantive inputs on the nature, scope and scale of a future regional project for coastal fisheries management. Building upon the results of the four other working group discussions, the elements of a project framework emerged after several iterations. The results of the final iteration are summarized in Table 4. They outline the goal, objectives, components/activities and corresponding targets (as well as funding input) for a collaborative regional project.

The project requires collaborative work among multidisciplinary teams of scientists from select developing member countries of ADB and from ICLARM, to be performed in close coordination with managers at the national level and the staff of concerned international organizations. The scope of the proposed regional project includes the following main activities:

- training in the use of TrawlBase;
- development of resource databases principally on extant surveys and their consolidation into a single TrawlBase with regional coverage;
- regional training courses (involving national scientists and/or managers) in the fields of stock assessment, assemblage/community, and biosocioeconomic analyses, and CRM/fisheries policy analysis and planning;
- review and analysis (including stock, community, and biosocioeconomic) of the resource base and related information in terms of their management implications;
- national workshops for data consolidation/generation and consultative planning;
- strategic review of the fisheries management situation and programs at the national and regional levels (including resource/management trends and opportunities);
- regional workshops to consolidate results of data analyses and to elaborate on regional trends, strategies and action programs; and development of strategies, action plans and indicative investment programs at the national and regional levels, based on the reviews and assessments conducted during the course of the project.

The consensus was that the proposed regional project will be invaluable in assisting the developing countries in South and Southeast Asia in formulating resource databases and action plans for the improved management of their coastal fisheries.

ICLARM was requested by the Workshop participants to build upon these elements and package a proposal for funding by ADB and other interested donors.

Conclusion

The results outlined above were discussed and revised during the last plenary session of the Workshop. The participants acknowledged that improved coastal fisheries management in South and Southeast Asia rests largely on the support that will be made available for the purpose in the context of other equally pressing social and developmental needs in these countries. The general consensus was that focusing available resources on the management intervention areas outlined above should pay substantive dividends for the region. Moreover, support for the regional collaborative efforts will assist these countries in strengthening institutional capabilities and developing policy interventions for the improved management of, and sustained benefits from, their coastal fisheries.

Acknowledgements

Thanks are due Mr. Len Garces and Ms. Bing Santos for assistance in compiling the information given in Table 1.

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1 A detailed project proposal to this effect has been prepared by ICLARM and submitted to ADB for possible funding.
consequences for the income of fishers, the supply of fish to consumers and poverty in rural communities.

This paper attempts to provide an overview of the main issues confronting coastal fisheries in tropical developing Asian countries as well as the corresponding management directions to help resolve or mitigate them. Numerous works provide detailed reviews of the overall situation through time and represent a substantive background and source of materials for this synopsis. Among others, the work of Aoyama (1973), Shindo (1973), Marr (1976, 1981) and Pauly (1979) and the contributions in Tiews (1973), Pauly and Murphy (1982), and Pauly and Martosubroto (1996) elaborate the situation in the 1970s. For the 1980s, reviews include Suyasa et al. (1982), Sivasubramaniam (1983), IPFC (1987 a and b), APO (1988), Pauly and Chua (1988), and Pauly (1989). More recently, FAO (1992, 1995a and b), Yanagawa and Wongsanga (1993) and Hotta (1996) provide detailed situational updates.

We have avoided the detailed conventional review approach for this synopsis. The works cited above and the country specific contributions to this volume provide sufficiently detailed treatments. We have concentrated instead on drawing from the available literature the commonalities in the main issues and opportunities occurring across the countries and logically structuring them into generic categories. Many of the problems have been building up for some time and now lead to inescapable conclusions. In many respects the substance of the required solutions remains the same, though the debate over implementation strategies to effectively resolve the problems continues vigorously.

We first provide, by way of background, some basic features of coastal fisheries in tropical developing countries in Asia. A synopsis of the main fisheries management objectives pursued in these countries is then presented in generic categories based on the multiplicity of detailed objectives sought by management. Consideration of the objectives is a logical necessity for evaluating the existing situation versus the desired state. The main management issues are presented, using selected site-specific assessments for illustration. The key management interventions currently being emphasized to address these issues are then briefly discussed. Lastly, the structure of the objectives, issues and interventions is summarized and trends affecting the feasibility of management success are briefly discussed.

**Sectoral Background**

The scope of this study includes fisheries in coastal areas, from the shoreline to 200 m depth, situated within the area bounded by 60°E longitude in the west, 135°E longitude in the east, 10°N latitude in the south, and 20°N latitude or the coast of mainland Asia in the north (Fig. 1). This geographical delineation includes the fisheries of 13 developing coastal states (excluding Singapore given its level of economic development and limited shelf area). Table 1 provides selected statistics pertaining to these countries, 5 in South Asia and 8 in Southeast Asia. They had a combined population of about 1.7 billion in 1996, the highest being in India and the lowest in the Maldives and Brunei Darussalam. Gross national product (GNP) per capita varied between US$215 per annum (Cambodia) and US$20 400 (Brunei Darussalam). It is generally low, with only 3 countries having a per capita GNP above $2 000 (Brunei Darussalam, Malaysia and Thailand). High population growth, low incomes and underdevelopment characterize many of these countries, though accelerated economic growth is improving these conditions, particularly in Southeast Asia (ADB 1996).

The marine jurisdic torial area of the countries covered here is extensive, spanning an aggregate of about 13 million km². This is roughly 1.5 times the extent of their combined land area, totaling 8.5 million km². The extent of the declared exclusive economic zones (EEZ) is highest for Indonesia, India and the Philippines and is lowest for Brunei Darussalam, Cambodia and Bangladesh (WRI 1995). Despite the large marine area, however, only 35% (4.6 million km²) of the aggregate EEZ consists of shallow, productive continental shelves. The most extensive shelves are found off Indonesia, India, Malaysia and Vietnam. The highest shelf to EEZ ratios are found in Malaysia, Bangladesh and Indonesia where over 50% of the EEZ consists of shelves. Longhurst and Pauly (1987) provide a review of the biophysical characteristics and ecology of the tropical waters discussed here and point to the significance of coastal shelves to fisheries productivity. Moreover, mangroves, coral reefs and seagrasses line the coastal fringes of these shelves and enhance their productivity particularly in Southeast Asia where the peak in biodiversity of these habitats occur (McManus 1988; Forde 1988, 1995). These coastal habitats are coming under increased stress from various human activities due to expanding populations and economies (Gomez et al. 1990; Sen Gupta et al. 1990; Chou 1994; Holmgren 1994; and Wilkinson et al. 1994).

Table 2 summarizes selected fisheries statistics of these countries for 1994. Annual fisheries production range from 6 000 t (Brunei Darussalam) to 4 540 000 t (India), with over half of the countries producing over 1 million t each. Overall fisheries production, including inland fishery and aquaculture, was about 20 million t, or a little over 18% of global fisheries production. Exports of fish and fishery products was about $8.8 billion, representing a significant source of foreign exchange for these economies. Over $1 billion
in fishery exports was registered by three countries, Thailand, Indonesia and India. Hotta (1996) estimates employment in fisheries (inland and marine fisheries, as well as aquaculture) to be about 11 million. Fish has traditionally been an important part of the diet of the population, particularly in Southeast Asia. Per capita fish consumption is highest in the Maldives, followed by the Philippines, Malaysia, Thailand and Brunei Darussalam, with annual consumption exceeding 25 kg. The lowest per capita consumption is in the three South Asian countries, namely: Pakistan, India and Bangladesh. These statistics indicate fisheries to be an important source of food, employment and foreign exchange.
Table 2 also summarizes marine fisheries catches. Aggregate marine fisheries catches were about 13.3 million t (representing roughly 16% of world marine landings), which constitutes 67% of the total fisheries production for these countries. Hence, marine fisheries contributes the bulk of fisheries production. Marine fisheries production varied between 6,000 t (Brunei Darussalam) and about 3 million t (Indonesia). Five countries, Indonesia, Thailand, India, the Philippines and Malaysia, registered marine fisheries landings exceeding 1 million t, which is indicative of extensive coastal fisheries. It is estimated that about 7.8 million fishers are working in marine fisheries in the 13 countries covered here. The number of full-time and part-time fishers varies between 1,600 in Brunei Darussalam and about 3.8 million in India, and millions more are involved part time, including women and children (Pauly 1997). The bulk of marine fisheries yields and employment originates from fishing operations in shallow, coastal shelves, indicating that coastal fisheries account for a substantial part of the food and employment generated by the fishing sector and contributes significantly to foreign exchange earnings via export of shrimps, small pelagics and demersals.

The coastal fishery resources consist of highly diverse, multispecies complexes (Pauly 1979, Longhurst and Pauly 1987). Those are dominantly species with relatively high growth, natural mortality and turnover rates (Raja 1980; Ingle and Pauly 1984; Sivasubramaniam 1985; Chullasorn and Marussubroto 1986; Dwiponggo et al. 1986; and data in FishBase. Froese and Pauly 1996). A common feature of these resources is that they frequently exhibit maximum abundance in nearshore, shallow areas. Fig. 2 illustrates the depth distribution of resource abundance off Brunei Darussalam. Note that catch rates observed through time consistently show peak abundance in waters less than 50 m. Such a distribution of resource abundance is widespread across the South and Southeast Asian area. This is very different from the situation prevailing in the North Atlantic (which provided the early models for fisheries development and industrialization in South and Southeast Asia), where commercially viable fish abundance occurs down to depths of one kilometer and more.

Another feature of these coastal fishery resources is that many of the species exhibit increasing size with depth. Fig. 3 illustrates the size range of fishes in shallow (less than 15 m depth) versus deeper waters off Brunei Darussalam (Silvestre and Madadan 1992). This highlights the significance of nearshore areas as nursery grounds and the serious implications of concentrated small and large-scale fishing in these areas. The abundance of very valuable shrimps only in nearshore waters and the favorable concentration of finfishes in areas less than 50 m depth has encouraged the concentration of fishing effort and incursion of trawlers in shallow grounds.

The abundance and diversity of coastal fishery resources has supported vibrant, small-scale fisheries for centuries in these countries (Butcher 1996). The period between the two world wars saw various attempts to 'modernize' these fisheries. These efforts were generally unsuccessful for a variety of technical and social reasons, not least of which includes the lack of dynamism of late colonial societies (Butcher 1994). The period immediately following the Second World War was different. Starting in the Philippines, a wave of technology and investments occurred which rapidly developed the demersal and, later, the pelagic fisheries in Southeast Asia (Pauly and Chua 1999). Mechanization of coastal fisheries also occurred in South Asia, although it appears to have been more diffuse.
A multiplicity of gears are currently used to exploit the multispecies resources. These vary from relatively simple, inexpensive gears, like handlines and gillnets, using no water craft or dug-outs, to large trawls and purse seines using boats with powerful inboard engines. Sequential (and overlapping) deployment of these gears and small- to large-scale duality of coastal fisheries are common features. Fig. 4 illustrates these features in the case of Brunei Darussalam. The mix of gears used are concentrated in shallow grounds where abundance, catch rates and shrimp availability is highest. Many of the species are fished sequentially by different gears as they grow and move to deeper, offshore areas. Varied technological and biological interactions characterize the coastal fisheries exploitation regimes, making assessment and management rather difficult (FAO 1978; Pauly 1979; and Pauly and Murphy 1982).

The situation in Brunei Darussalam is unique in that the levels of exploitation are so low that major management problems have not occurred so far (Silvestre and Matdanan 1992). In the other countries, however, a heavy concentration of small and large-scale gears in many shallow coastal waters has led to overfishing, gear conflicts and dissipation of economic rent. Recent assessments have noted the increasing trend of overfishing of coastal fish stocks and habitat degradation (FAO 1995a; APPIC 1996). This has serious implications for fish supply as well as other benefits derived from coastal fisheries. In these
Fig. 4. Fishing area by gear type off Brunei Darussalam typical of those observed in other coastal areas in South and Southeast Asia. (Source: Khoo et al. 1987).

countries, food fish consumption is projected to grow from an aggregate of 14.2 million t in 1992 to 20 million t by 2010 (Hotta 1996).

Overview of Main Fisheries Management Objectives

Fisheries management may be viewed as a dynamic resource allocation process where the ecological, economic and institutional resources of a fisheries exploitation system are distributed with value to society (in the broad sense) as the overall goal. Some recent works covering the status of fisheries management science and related concepts are Anderson (1987), Caddy and Mahon (1995), Olver et al. (1995), Stephenson and Lane (1995), Williams (1996) and Caddy (in press). The fisheries management process includes the resolution of normative and empirical debates to determine the direction of resource allocation decisions. What constitutes value to society is ultimately determined in the political field, and highly influenced by existing needs (or perceptions of such needs), available knowledge and information (or access to them), and religious and cultural values or norms in society.

The coastal fisheries discussed here are set in a variety of natural and human conditions. There is, therefore, a wide diversity of specific objectives being pursued in their management. These objectives may be gleaned from national legislations, development plans and fisheries project documents. Some objectives are implicitly rather than explicitly stated, and many have been noted to be conflicting or incompatible when pursued simultaneously (Lawson 1978, Lilburn 1987). From the available literature we will summarize these diverse objectives into generic categories of objectives and management directions.

Fig. 5 gives a schematic representation of the conventional 'fishing system' framework in fisheries management. The arrows indicate the interactions between and among components of fishery resources and the fisheries relying on these. The framework emphasizes the essential dependence of fisheries on available resources for continued viability and a sustained flow of goods and benefits. It is a widely recognized principle of management in these countries that fisheries management systems must set up fishing regimes that appropriately match the productive capacity of the resource base.

Another feature of coastal fisheries management is the widening scope of 'fisheries management' itself.
This encompasses: (1) fishery resources and the habitats (e.g., coral reefs, mangroves) and habitat characteristics (e.g., water quality) which sustain them; (2) other activities (e.g., forestry) which impact fisheries, the fishery resources and the natural environment; and (3) the socioeconomic development and policy framework within which fisheries and other economic activities operate. Similar to the situation in San Miguel Bay, coastal fisheries management in the South and Southeast Asian region increasingly entails the implementation of a wide range of measures within the confines of the traditional fisheries sector, as well as interventions requiring coordination with other sectoral agencies (e.g., forestry, agriculture) at various levels of the institutional hierarchy.

Within this frame of reference, Fig. 7 gives the typical hierarchy of objectives sought in the management of coastal fisheries in these countries. Consistent with sustainable coastal fisheries development as the overall goal, management entities attempt to: (1) optimize productivity/efficiency of the fisheries exploitation regime; (2) ensure that the benefits of production or improved productivity are distributed equitably; and (3) ensure that the productivity generated results in minimum damage to the resource.
base and the supporting natural environment. Environmental integrity also encompasses the intergenerational equity concerns embodied in the sustainable development concept of the Brundtland Commission report (WCED 1987). These three objectives are not always mutually compatible and the optimal balance among the three is highly dependent on situational realities and have been noted to vary temporally and spatially within individual countries. Apart from the three generic ('ends') objectives above, appropriate management systems/ regimes are sought to effectively attain a balance among these objectives. Hence, institutional effectiveness is a fourth generic category of ('means') objective sought in coastal fisheries management in South and Southeast Asia.

Fig. 7 also gives typical 'third-level' objectives commonly encountered. These are translated into a number of policy instruments and management measures taking the form of regulatory instruments, market-based incentives, institutional measures, research agendas and/or government support investments. For example, the licensing scheme in many countries has productivity as the main rationale. The Indonesian trawl ban (Sardjono 1980) and the 15-km exclusive municipal fishing zones in the Philippines had equity as their primary consideration. The ban on the use of poisons and explosives in fishing in many countries has environmental integrity as the main driving force.

The Challenges: Overview of Key Management Issues

Coastal fisheries in the tropical developing countries of South and Southeast Asia operate in a spectrum ranging from light fishing, essentially single sector (i.e., fisheries) situations, to intense fishing and multisector use of the coastal area (and its adjacent terrestrial and marine zones). The number of negative factors impacting coastal fisheries multiply through this range, requiring increasingly comprehensive approaches and wider scope of action to sustain fisheries benefits. Many coastal fisheries are in (or moving into) the more industrialized, intensive stages of the fishing and coastal use spectrum, necessitating improved management efforts. We briefly outline below the main issues which require increased management attention.

Excessive Fishing Effort

High levels of fishing effort on coastal fish stocks, particularly in nearshore traditional fishing grounds, is a common management concern (Yanagawa and Wongsang 1993; FAO 1995a and b; APFIC 1996; Hotta 1996). High fish demand (due to increasing population and incomes), burgeoning fishing populations combined with a lack of livelihood opportunities in rural areas, advances in fishing technology and accelerated industrial fisheries development has led to excessive fishing pressure and overfishing in many coastal areas. This has resulted in a leveling-off (if not decline) in landings; reduced catch rates, incomes and resource rents, and; intense competition and conflict among fishers. Fig. 8 illustrates the gravity of the issue of excessive fishing effort evident in some areas. In the case of the demersal and small pelagic fisheries in the Philippines (which are concentrated in very shallow waters), by the mid-1980s the level of effort exceeded what was required to harvest maximum economic yield by 150%-300% and maximum sustainable yield by 30%-130%. This implies dissipation of resource rents of about $450 million annually for the demersal and small pelagic fisheries combined. The developing countries of South and Southeast Asia can ill afford the economic losses resulting from overfishing. Although there are coastal areas which remain lightly fished...
Inappropriate Exploitation Patterns

Inappropriate patterns of exploitation have led to suboptimal benefits from the exploitation of coastal fishery resources. This stems from the species and size selectivity of the mix of fishing gears used, i.e., their technological characteristics and spatio-temporal deployment in coastal fishing grounds. The selectivity of fishing gears and techniques for their assessment are well documented in the literature (Hamley 1975; Pope et al. 1975; Sainsbury 1984; Silvestre et al. 1991). The theory of fishing illustrates the utility of influencing selectivity to maximize fish yields and related benefits (Beverton and Holt 1957; Ricker 1975; Gulland 1983). Armstrong et al. (1990) provides an update on the importance of selectivity to the conservation of fish stocks.

The concentration of fishing effort in shallow, coastal shelves is a problem across many areas in South and Southeast Asia. The use of explosives and poisons in fishing is also rampant in certain places. The use of fine-meshed nets by artisanal fishers in nearshore areas to catch fish (as well as milkfish and shrimp seeds for aquaculture) is a serious concern. The use of small-meshed nets by trawlers is leading to substantial losses. Fig. 9 illustrates the results of multispecies yield and value per recruit assessment of the trawl fishery operating in the Lingayen Gulf, Philippines. Note that the use of small-meshed (i.e., 2 cm) trawl codends is leading to losses of up to 20% and 35% of potential yield and value, respectively.

**Post Harvest Losses**

The magnitude of post harvest losses is another major concern. Alverson et al. (1994) estimates the extent of discards for the fishing areas discussed here to be over 5 million t. This is broken down as follows: western central Pacific - 2.8 million t; eastern Indian Ocean - 0.8 million t; and western Indian Ocean - 1.5 million t. This level of discards is high at roughly 40% of marine landings of the 13 developing countries covered here. There are doubts about the accuracy of these estimates, based as they are on limited observations with small spatio-temporal coverage, and better figures will become available in the coming years. However, we believe the level to be significant (see for example Khan and Alamgir, this vol.) for countries with substantial trawl fleets and a limited market for low-value marine fishes. Apart from discards, the extent of physical losses due to spoilage of landings should be limited given the possibility of conversion to fish sauce and related products (Pauly 1996a). Value loss of harvests due to reduced quality is a common concern.
Large and Small-scale Fisheries Conflicts

The question of who should have access and, thus, benefit directly from the use of coastal fishery resources is a primary consideration in the management of fisheries. Increased competition and conflict between the small and large-scale fishing sectors is characteristic of many coastal fisheries (Thomson 1988). Table 3 illustrates the uneven competition between the small-scale (i.e., municipal) and large-scale (i.e., trawl) fisheries in San Miguel Bay, Philippines. The trawlers, consisting of 89 units and belonging to only 40 households, obtain 85% of their catch against 42% of catch value and 31% of the total catch in the San Miguel Bay fishery. The rest goes to 2,300 small-scale fishing units owned by 3,500 households and employing about 5,100 fishers. Social equity and relative factor endowments (i.e., abundant labor and limited capital) in these countries often require the resolution of these conflicts in favor of the small-scale sector, as occurred in Indonesia, the Philippines, Malaysia and Bangladesh. Competition and conflict persists due to the economic and political power of the industrial sector and requires increased management and enforcement efforts.

Trawling in coastal areas damages patch reefs as well as seagrass and soft-bottom communities (Longhurst and Pauly 1987). Localized pollution, particularly in semi-enclosed coastal waters, is increasing in frequency due to pollutants from domestic, industrial, agricultural and mining sources (Gomez et al. 1990; Sen Gupta et al. 1990; Holmgren 1994; APFIC 1996; Hotta 1996). Deforestation is leading to increased flooding and alteration of hydrological regimes in coastal areas. The degradation of coastal habitats (e.g., coral reefs, mangroves, and seagrass/algae beds) is apparent in many areas due to the combined effects of siltation, pollution, alteration of hydrological regimes, habitat conversion and extractive activities like coral/sand mining and mangrove forestry (Fortes 1988; Chou 1994; Holmgren 1994; Wilkinson et al. 1994; Koe and Aziz 1995). Moreover, the threat of potential oil spills is increasing given increased oil tanker traffic and marine transport in the area. All these impacts have repercussions on coastal biodiversity and on the productivity of coastal fishery resources. For instance, the biomass decline associated with high effort in the surplus production models given in Fig. 8 may be aggravated by the degradation of coastal habitats in the Philippines (Barut et al., this vol).

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Medium + small trawlers</th>
<th>Small-scale fishery</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of fishing units</td>
<td>89</td>
<td>2,300</td>
</tr>
<tr>
<td>Total horsepower</td>
<td>13,200</td>
<td>5,600</td>
</tr>
<tr>
<td>Number of owners</td>
<td>40</td>
<td>2,030</td>
</tr>
<tr>
<td>Number of households</td>
<td>40</td>
<td>3,500</td>
</tr>
<tr>
<td>Crew income/month (P)</td>
<td>339-810</td>
<td>164-342</td>
</tr>
<tr>
<td>Number of fishers</td>
<td>500</td>
<td>5,100</td>
</tr>
<tr>
<td>% of total catch</td>
<td>31</td>
<td>69</td>
</tr>
<tr>
<td>% of total catch value</td>
<td>42</td>
<td>58</td>
</tr>
<tr>
<td>% of total unit</td>
<td>83</td>
<td>15</td>
</tr>
</tbody>
</table>

P = Philippine peso; then US$1 = P10

Habitat Degradation

Coastal fish stocks and the coastal environment which sustains them are coming under increased stress from fishing and other economic activities. On an onshore-offshore axis, Table 4 summarizes ongoing economic activities in coastal and adjacent terrestrial and marine zones. The table also provides a summary of the main impacts of these activities on the coastal environment. The use of explosives and poisons in fishing occurs in many coastal fishing grounds, leading to degradation of coral reefs (Gomez 1988; Pauly and Chou 1988; Silvestre 1990; Chou 1994).

Inadequacy of Information and Research

The inadequacy of information and research inputs into the complex decision-making process that constitutes coastal fisheries management is a commonly raised issue. The appropriateness of the scope, elements, timeliness and accuracy of the available statistical information has often been questioned. Many countries require improvements in fisheries statistics and databases to make real-time management of coastal fisheries feasible (see for example FAO/SEAPDEC/IFR 1994). Fig. 10 illustrates the patchiness of information for conducting site-specific
Table 4: Generic coastal transect summarizing main activities and issues relevant to coastal fisheries and integrated coastal zone management in South and Southeast Asia.

<table>
<thead>
<tr>
<th>Major zones</th>
<th>Terrestrial</th>
<th>Coastal</th>
<th>Marine</th>
</tr>
</thead>
<tbody>
<tr>
<td>Upland (&gt;18% slope)</td>
<td>Mining Agriculture</td>
<td>Urban development Industries Agriculture Tourism</td>
<td>Mining (coral/sand) Mangrove forestry Aquaculture Fisheries Tourism Industries Urban development</td>
</tr>
<tr>
<td>Midland (8-8% slope)</td>
<td>Logging Mining</td>
<td></td>
<td>Artisanal fisheries Commercial fishing Marine transport Oil drilling</td>
</tr>
<tr>
<td>Lowland (0-8% slope)</td>
<td>Agriculture</td>
<td></td>
<td>Marine transport Industrial fishing Offshore development</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Interface (1 km inland from HHWL-30 m depth)</th>
<th>Nearshore (30m-200m depth)</th>
<th>Offshore (&gt;200m depth -EEZ)</th>
<th>Deep sea (beyond EEZ)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Siltation Flooding Agrochemical loading Erosion Siltation Flooding</td>
<td>Reduced biodiversity Habitat degradation and destruction Overfishing Industrial pollution Domestic pollution</td>
<td>Reduced biodiversity Overfishing Oil spills</td>
<td>Overfishing Oil spills</td>
</tr>
</tbody>
</table>

Fig. 9: Multispecies yield and value per recruit assessment of the trawl fishery in Lingayen Gulf, Philippines (Source: Silvestre 1990). Intersections of the "economical" and "ecological" lines for yield (A and B) and gross value (A' and B') indicate mesh size and fishing mortality combinations where yield and value are maximized. Note excessively high effort and low mesh sizes in Lingayen Gulf which lead to losses of up to 20% and 35% relative to maxima in yield and value, respectively.

Assessment in these countries. In this example from the Lingayen Gulf (Philippines), the spatial scope of available catch statistics does not meet assessment needs and effort information is not available. Assessment of the status of fisheries in the area is, therefore, possible only based on the results of independent trawl surveys and population censuses conducted in the past. The published results of these surveys and censuses allowed Silvestre (1990) to show that resource biomass was down to about 13% of its original level in the late 1940s, precluding further expansion of the fisheries.

The inadequacy of fisheries research in support of fisheries management efforts is also commonly cited. Much of the fisheries research is criticized for being too academic and peripheral to the management questions at hand, and for failing to take the extra step to elaborate requisite management options and measures. Many research results also remain unpublished leading to what Pauly (1995) refers to as the "shifting baseline syndrome" in fisheries. The short history of quantitative fisheries research, limitations in the available statistical baseline and limited research resources requires that past studies be documented, analyzed and made available for fisheries management purposes. For example, trawl surveys conducted
The Opportunities: Overview of Key Management Interventions

Given the multiplicity of issues impacting coastal fisheries, a variety of management interventions are prescribed in the available literature for their resolution or mitigation (Yanagawa and Wongsanga 1993; FAO 1995a and b; APFIC 1996; and Hotta 1996). We briefly outline below seven main categories of management interventions which we believe to be appropriate, given the status of coastal fisheries in these countries. Though many of these are in place, there is a common concern about the comprehensiveness and scale of the existing mix of measures to sufficiently reverse or mitigate the multiplicity of impacts on, and sustain the benefits derived from, coastal fisheries. Successful fisheries management will require effective implementation of a wide range of measures as well as fundamental shifts in management perspectives (Anderson 1987; Hilborn and Walters 1992; Pauly 1994, 1996b; Olver et al. 1995; Stephenson and Lane 1995; Caddy, in press).

**Limited Entry and Effort Reduction**

The establishment of viable systems of rights and access to limit entry into coastal fisheries is sorely lacking. Licensing schemes in many countries are still viewed as statistical and revenue generating exercises, rather than as effective management handles to limit entry and control fishing effort. In overfished coastal areas, the obvious need is for a reduction of fishing effort, particularly in nearshore, traditional fishing grounds. The requisite effort reduction in some areas is quite substantial as in the example for Philippine demersal and small pelagic fisheries shown in Fig. 8. In this case the reduction required is about half of prevailing effort levels. This kind of situation requires direct exit interventions, enhancement of alternative livelihood prospects and occupational mobility of fishers, restructuring of relevant policy and regulatory frameworks, and the redirection of subsidies and support towards improved rural/community development. Other measures outlined below are also directly relevant to requisite effort reduction schemes in overfished coastal fisheries.

**Institutional Weaknesses and Constraints**

All these issues and concerns arise and persist due to the inability of existing institutions to deal with the changing realities of coastal fisheries. Problems and constraints commonly cited include: inadequacies in the policy and legal framework; limited personnel and technical capabilities; shortage of resources/funding; inadequate or overlapping mandates and functions; and a lack of institutional collaboration/coordination (IPFC 1987a and b; APFIC 1996; Hotta 1996). An increased emphasis on the participation of stakeholders and devolution of management authority to local levels are notable trends in many of the countries included in this study.

**Gear, Area and Temporal Restrictions**

Measures influencing the species and size, and to a certain extent the sex and maturity stage, composition of catches include: (1) technological controls or limitations, e.g., gear restrictions such as mesh regulations, hook size control, trawl bans; (2) spatial restrictions, e.g., marine sanctuaries, area closures;
and (3) temporal restrictions, e.g., seasonal closures. Regulatory instruments include various forms of species and size restrictions on landings, as well as prohibitions on landing of gravid females. Table 5 uses selected regulations in effect in the Philippines to illustrate some of the forms that these selectivity measures may take. It should be noted that a creative use of other measures, such as incentives/disincentives, can be made to influence selectivity and the resulting exploitation patterns/levels of coastal fisheries.

While much of the theoretical and methodological aspects of gear selectivity are covered in the literature, there is a considerable scope for in situ information on selectivity to set up measures for site-specific management. Considerable opportunities exist for a more creative use of gear restrictions, zoning schemes, marine sanctuaries or protected areas (Bohnack 1994), and seasonal closures to influence the selectivity of coastal fisheries (Silvestre 1995). The design and operation of measures to improve selectivity will vary depending on the number of species and fishing gears used. The complexity of the selectivity problem increases from single species, single gear situations to multigear, multispecies situations (Pauly 1979; Gulland 1983). This has hindered the more creative use of gear, area and temporal restrictions.

McManus (this vol.) points to faunal assemblages associated with spatial elements which can be tapped by managers in designing area restrictions, sanctuaries or zoning schemes (see also McManus 1986, 1989, 1996). The opening and closing of the fishing season for shrimps in Australia illustrates the potential for temporal restrictions, given similarities in the dynamics of exploited shrimp species (Rothlisberg et al. 1988; Staples 1991). Attention is also required in developing and dispersing appropriate hatchery techniques for cultured species, e.g., milkfish, shrimps, groupers. The restriction of gears with small-meshed nets in nearshore areas can succeed only if aquaculture dependence on wild seeds is curtailed.

**Improvement of Marketing and Post Harvest Facilities**

The level of discards and (value) loss in catches require increased management intervention (Alverson et al. 1994). Post harvest facilities (i.e., salt, ice and cold storage) are lacking in strategic locations in many areas. Private-sector participation in providing these facilities needs to be enhanced given the noted inefficiency of the public sector in maintaining such facilities. Development and dissemination of appropriate processing (e.g., surimi) and handling techniques also require attention, as does the development and maintenance of rural road infrastructures. Improved selectivity of coastal fisheries is also important in reducing the magnitude of discards.

**Enhancement of Awareness and Participation of Stakeholders**

Enhancing the awareness and participation of stakeholders is necessary for better and more cost-effective management of coastal fisheries. Improved transparency and institutionalized participation of stakeholders in the management decision-making process is desirable. Other measures that can be implemented include: enhancement of fishers' organizations and other NGOs; education/awareness programs; devolution/decentralization of management authority; and appropriate extension, training and credit support for nonfishing activities.

**Reduction of Environmental Impacts**

The need for a reduction of the impacts of fishing and other economic activities on the coastal environment that sustains fisheries is evident in many countries. Efforts toward integrated coastal zone management (Chua and Pauly 1989: Clark 1992) and the adoption of integrated coastal fisheries management approaches (Silvestre 1996), will be necessary for the reduction of undesirable impacts on the coastal environment. Other areas requiring intervention include: wider adoption of multiple-use zoning schemes; restoration/rehabilitation of coastal habitats; curtailment of destructive fishing methods; adoption of appropriate environmental impact assessment systems; and improvement and enforcement of penalties/incentives systems. Progress in the wider use of the precautionary approach and (development of mechanisms for) 'internalization' of environmental costs is highly relevant to reducing coastal environmental impacts.

**Institutional Strengthening/Upgrading**

Concern about the issues above persists due to the inability of existing institutions to elaborate and effect the requisite management interventions. Strengthening of the policy, regulatory and organizational frameworks relevant to fisheries is urgently required. The areas identified as needing attention include: technical, personnel and facilities upgrading; improvement of financial capability and strengthening of mandates of organizations; enhancement of organizational coordination/collaboration; increased transparency, accountability and participation in the management decision-making process; and, the development of effective and cost-efficient monitoring.
Influence of Research and Information

Influence of Research and Information needs to be developed within the context of the ultimate production end products and operational requirements. The costs of improved management and operational effectiveness and efficiency need to be supported by

<table>
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<th>Specification</th>
<th>Law/Order</th>
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<td>Law/Order</td>
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<td>2. Specified Law</td>
<td>1993</td>
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<td>3. Temporal Association</td>
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<td>4. Temporal Association</td>
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<td>8. Temporal Association</td>
<td>2000</td>
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(Sources: NCS, 1992)
Conclusion

In the 13 developing South and Southeast Asian countries covered in this study coastal fisheries generate food, employment and foreign exchange. Many factors impact the magnitude and sustainability of these benefits. Fig. 11 shows a logical structuring of the main objectives, issues and interventions relevant to coastal fisheries management in these countries and also provides a summary of the main points covered in this paper. There are three generic categories of (‘ends’) objectives for the management of coastal fisheries, viz., productivity/efficiency, distributional equity and environmental integrity. A fourth generic (‘means’) category, institutional effectiveness/efficiency, is often considered necessary for success in attainment of the main (‘ends’) objectives. Seven key issues affect the attainment of these objectives and the benefits derived from coastal fisheries. Seven key management interventions for the resolution or mitigation of these issues are listed. The issues are interconnected and have cross-reinforcing tendencies, e.g., overfishing intensifies conflicts between small and large-scale fisheries leading to the use of destructive gears and increased habitat degradation. The management interventions are also interconnected, although only the link to the main issues being addressed is illustrated. Apart from providing a summary, Fig. 11 in essence presents a systems matrix of generic elements which should be considered in advancing coastal fisheries management efforts in South and Southeast Asia.

Beyond the reflection and debate, Fig. 11 illustrates the need for effective action on a wide front at various levels of the institutional hierarchy. The management interventions outlined in this paper show scope for action at the local, national and international levels. Much of the overall success will depend on national institutional capabilities. The strengthening and upgrading of these capabilities and effective implementation of the interventions outlined are in turn dependent on the resources that can be mobilized for such purposes. In the context of the development needs of these countries, there is competition for resources given other equally pressing developmental and social needs. The reviews given by Holdgate et al. (1982), Tolba and El-Kholy (1992), and FAO (1995b) identify positive and negative international trends affecting the environment, food, agriculture and fisheries particularly relevant to this study. High population growth, external debt burden, declining commodity prices, market access difficulties and the shrinking international aid ‘pot’ are minuses for the ability of most countries to devote sufficient resources to the problems at hand. The positive developments are increased economic growth (although this can lead to more pollution problems), environmental awareness, democratization and regional collaboration. Thus, the ultimate solutions to the multiplicity of issues impacting coastal fisheries are also premised on addressing poverty and promoting overall development in South and Southeast Asia.

<table>
<thead>
<tr>
<th>Management Objectives</th>
<th>Key Issues (Problems/Constraints)</th>
<th>Key Interventions (Strategies/Actions)</th>
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<tr>
<td>productivity/efficiency</td>
<td>overfishing</td>
<td>limited entry/effort reduction</td>
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<tr>
<td></td>
<td>inappropriate exploitation patterns</td>
<td>gear/area/temporal restrictions</td>
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<td></td>
<td>post-harvest losses</td>
<td>improved marketing/post-harvest facilities</td>
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<tr>
<td>distributional equity</td>
<td>small-large-scale conflicts</td>
<td>enhance stakeholder awareness/participation</td>
</tr>
<tr>
<td>environmental integrity</td>
<td>habitat degradation</td>
<td>reduction of coastal environment impacts</td>
</tr>
<tr>
<td>institutional efficiency/effectiveness</td>
<td>information/research inadequacy</td>
<td>enhance research/management information</td>
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<tr>
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<td>institutional weakness/constraints</td>
<td>institutional strengthening/upgrading</td>
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Fig. 11. Summary of management objectives, key management issues and constraints, and interventions (strategies and actions) for the coastal fisheries of the developing countries of tropical Asia. Management interventions have crosscutting benefits/applications, but only the connections to the main issue being addressed are illustrated.
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References


